



Consolidated Communications Wholesale Customer Communication Tariff Notification

Notification Date: **October 10, 2019**
Effective Date: **Ongoing**
Subject: **Legal Entity Consolidation - Update**
Notification #: **TRF 0023**
Related letters: **TRF 0016**
Attachments: **Updated Schedule**
Target Audience: **IXC, CLEC, Wireless, Reseller**
Area Impacted: **All Regions**
Contact: **Consolidated Change Management**
at ConsolidatedCMP@consolidated.com

Dear Consolidated Communications Wholesale Customer:

Consolidated Communications, Inc. ("CCI") hereby provides notice of an internal reorganization and consolidation that will result in the internal assignment of the subscriber base of some twenty CCI subsidiaries to other CCI subsidiaries. This transfer will be pro forma in nature, involving no substantial change in control.

The parties to the transactions are CCI and its various direct and indirect subsidiaries listed in the attached chart, including telecommunications carriers that provide the types of telecommunications services indicated therein. Operating subsidiaries of CCI offer telecommunications services in the states of Alabama, California, Colorado, Florida, Georgia, Illinois, Iowa, Kansas, Maine, Massachusetts, Minnesota, Missouri, North Dakota, New Hampshire, New York, Ohio, Oklahoma, Pennsylvania, South Dakota, Texas, Vermont, Washington and Wisconsin.

This reorganization will occur over a series of months, beginning in January 2019. The exact schedule will be dictated to some extent by state approvals (where

required). Therefore, CCI's expected date of transfer of each carrier's subscriber base is indicated in the attached chart.

If you have any questions, please contact your account manager.

For an updated detailed list of changed and merged entities - [See the attached spreadsheet with an updated timeline.](#)

Delivered by - Consolidated Communications
121 South 17th Street
Mattoon, Illinois 61938