



### Industry Notification

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| <b>Number:</b>          | <b>2019-01</b>                                                     |
| <b>Effective Date</b>   | <b>January 1, 2019</b> <b>Category: Legal Entity Consolidation</b> |
| <b>Subject:</b>         | <b>Legal Entity Consolidation</b>                                  |
| <b>Related Letters:</b> | <b>N/A</b>                                                         |
| <b>Attachments:</b>     | <b>Legal Entity Consolidation Matrix</b>                           |
| <b>Target Audience</b>  | <b>IXC, CLEC, Wireless, Reseller</b>                               |

Dear Consolidated Communications Wholesale Customer:

Consolidated Communications, Inc. ("CCI") hereby provides notice of an internal reorganization and consolidation that will result in the internal assignment of the subscriber base of some twenty CCI subsidiaries to other CCI subsidiaries. This transfer will be *pro forma* in nature, involving no substantial change in control.

The parties to the transactions are CCI and its various direct and indirect subsidiaries listed in the attached chart,<sup>1</sup> including telecommunications carriers that provide the types of telecommunications services indicated therein. Operating subsidiaries of CCI offer telecommunications services in the states of Alabama, California, Colorado, Florida, Georgia, Illinois, Iowa, Kansas, Maine, Massachusetts, Minnesota, Missouri, North Dakota, New Hampshire, New York, Ohio, Oklahoma, Pennsylvania, South Dakota, Texas, Vermont, Washington and Wisconsin.

This reorganization will occur over a series of months, beginning in January 2019. The exact schedule will be dictated to some extent by state approvals (where required). Therefore, CCI's *expected* date of transfer of each carrier's subscriber base is indicated in the attached chart.

If you have any questions, please contact your account manager.

For a detailed list of changed and merged entities - [See the attached spreadsheet](#)

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<sup>1</sup> CCI acquired FairPoint Communications, Inc. on July 3, 2017 in a substantial transfer of control and assignment of license approved by the Commission. See *Joint Application of Consolidated Communications Holdings, Inc., and FairPoint Communications, Inc.*, Memorandum Opinion & Order, FCC 32 Rcd 3820 (WCB 2017) The consolidation and reorganization described by this notice is purely *pro forma* in nature.